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THIS ANNOUNCEMENT CONTAINS INSIDE INFORMATION FOR THE PURPOSES OF ARTICLE 7 OF EU REGULATION 596/2014.

PLEASE SEE THE IMPORTANT NOTICE AT THE END OF THIS ANNOUNCEMENT.

PROPOSED PLACING OF APPROXIMATELY 2,400,000 ORDINARY SHARES IN TRISTEL PLC.

**Tristel plc**  
("Tristel" or the "Company")

### **Proposed secondary placing of ordinary shares in Tristel**

Tristel announces that it has been advised by Francisco Soler, Paul Barnes and Paul Swinney (the "**Selling Directors**"), that they intend to sell approximately 2,400,000 ordinary shares of 1 pence each in the Company (the "**Placing Shares**"), at a price of 285 pence per share, in order to satisfy institutional investor demand for the Company's shares. The Placing Shares represent approximately 5.6 per cent. of the issued share capital of Tristel.

The Placing Shares are being offered by way of an accelerated bookbuild (the "**Placing**"), which will be launched immediately following this announcement.

The following Directors intend to sell the below number of shares each:

<b>Director</b>	<b>Placing Shares to be sold</b>
Francisco Soler	1,700,000
Paul Barnes	197,085
Paul Swinney	502,915
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	2,400,000

The Placing is being managed by finnCap Ltd acting as sole bookrunner ("**finnCap**" or "**Bookrunner**").

The final number of Placing Shares to be placed and the price at which the Placing Shares are to be placed will be agreed by finnCap and the Selling Directors at the close of the bookbuild process, and the results of the Placing will be announced as soon as practicable thereafter. The timing for the close of the bookbuild process will be at the absolute discretion of finnCap.

The Company is not a party to the Placing and will not receive any proceeds from the Placing.

The books for the Placing will open with immediate effect.

**For further information please contact:**

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